# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

In re: Chapter 11

CELSIUS NETWORK, LLC, et al. Case No. 22-10964 (MG)

Debtors. (Jointly Administered)

This Request Concerns Celsius Network, LLC, debtor in case no. 22-10964

# REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE BYA2E, ALSO KNOWN AS ANYTHING2EVERTHING

Creditor A2E, ALSO KNOWN AS ANYTHING2EVERTHING ("A2E"), files this Request for Payment of Administrative Expenses and requests payment of the amount of \$3,067.59 pursuant to this Request based upon the following:

- 1. On July 13, 2022, Celsius Network, LLC ("Debtor") filed a voluntary petition commencing case no. 22-10964 before the above-entitled Court.
- 2. On January 3, 2023, A2E filed a proof of claim in the Debtor's Chapter 11 case, as true and correct copy of which is attached hereto as **Exhibit 1**, and is incorporated herein by reference as though fully set forth.
- 3. As set forth in the attached proof of claim, A2E holds a claim against the Debtor in the amount of \$3,067.59 pursuant to 11 U.S.C. section 503(b)(9) and 11 U.S.C. section 507(a)(2) for good delivered to the Debtor within 20 days of the petition date. The value of those goods is \$3,067.59.
- 4. A2E's section 503(b)(9) claim was included in A2E's proof of claim pursuant to the Notice of Deadline Requiring Submission of Proofs of Claim in the above-referenced consolidated cases, which was dated November 16, 2022. However, the instructions for filing proofs of claim online stated that administrative expense claims needed to be filed under 11

U.S.C. section 503, rather than on the proof of claim form. As such, this Request also is being filed out of an abundance of caution.

WHEREFORE, A2E hereby requests Celsius pay A2E its administrative expense claim in the amount of \$3,067.59.

Dated: January 3, 2023

HILL, FARRER & BURRILL, LLP

By /s/ Daniel J. McCarthy
Daniel J. McCarthy (CA Bar No. 101081)
300 S. Grand Avenue, 37<sup>th</sup> Floor
Los Angeles, California 90071
Telephone: (213) 620-0460
Facsimile: (213) 624-4840

email: dmccarthy@hillfarrer.com

# **EXHIBIT 1**

Fill in this information to identify the case:		23 15:08:46	Main Document
Debtor Celsius Network LLC			
United States Bankruptcy Court for the District of	Southern District of New York	_	
Case number 22-10964			

#### Official Form 410

Proof of Claim 04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements.

Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Par	1: Identify the Cla	aim	
1.	Who is the current creditor?	A2E	
		Name of the current creditor (the person or entity	y to be paid for this claim)
		Other names the creditor used with the debtor	Anything2Everything
2.	Has this claim been acquired from someone	✓ No	
	else?	Yes. From whom?	
3.	Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	A2E Daniel J. McCarthy 300 S. Grand Ave, 37th Floor Los Angeles, CA, CA 90071 United States P: (213) 621-0802 F: (213) 624-4840 E: dmccarthy@hillfarrer.com	A2E Tim Heckendorf 12001 Ventura Place #410 Studio City, CA 91604 United States P: (626) 755-5280 E: tim@teama2e.com
4.	Does this claim amend one already filed?	No Yes. Claim number on court claims registr	y (if known) Filed on
			MM/DD/YYYY
5.	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?	

Par	<b>t 2:</b> <sup>2</sup> 6i√9¶¶4rMՁtio	on Pasoli Pille Claille de 91/98/23 ateline read OW93/48-15:08:46 Main Document
6.	Do you have any number you use to identify the debtor?	No  Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7.	How much is a claim?	\$ 52,316.31 Does this amount include interest or other charges?
		☑No
		Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8.	What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
		Promotional goods sold to Celsius Network, LLC
9.	Is all or part of the claim secured?	✓ No  Yes. The claim is secured by a lien on property  Nature of property
		Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A)with this Proof of Claim.
		Motor vehicle.
		Other. Describe:
		Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been
		Value of property:
		Amount of the claim that is secured:
		Amount of the claim that is unsecured:  (The sum of the secured and unsecured amounts should match the
		Amount necessary to cure any default as of the date of the petition:
		Annual Interest Rate (when case was filed) %
		Fixed
		Variable
10	Is this claim based on a lease?	No Yes. Amount necessary to cure any default as of the date of the petition.  \$
11	. Is this claim subject to a right of setoff?	✓ No  Yes. Identify the property:

12.	22-10964-mg Is all or part of the claim entitled to priority under	Doc	: 1815 No	Filed 01	/03/23 I Pg 6 (		1/03/23 15:08:	46	Main Document
	11 U.S.C. § 507(a)?		Yes.	Check one:				Amoun	t entitled to priority
A Claim may be partly priority and partly nonpriority. For example, law limits the amount entitled to priority.			tic support obligati 1 U.S.C. § 507(a)			ild support)			
			3,350* of deposits ces for personal, f7).						
			days be	, salaries, or comn efore the bankrupt hichever is earlier	cy petition is fil	ed or the debto			
			Taxes o	or penalties owed	to government	al units. 11 U.S	.C. § 507(a)(8).		
			Contrib	utions to an emplo	oyee benefit pla	an. 11 U.S.C. §	507(a)(5).		
			Other. S	Specify subsection	n of 11 U.S.C.	§ 507(a)(2) that	applies.	\$ 3,067	7.59
	Olara Dalarra	*Am	ounts are	e subject to adjust	ment on 4/01/2	25 and every 3 y	vears after that for case	es begu	n on or after the date of adjustment.
art	3: Sign Below						_		
The person completing this proof of claim must sign and date it. FRBP 9011(b).  If you file this claim electronically, FRBP 5005(a)(2) authorizes courts			l am th	appropriate box ne creditor. ne creditor's attorn ne trustee, or the c	•	•	nt. Bankruptcy Rule 30	004.	
	ablish local rules specifying a signature is		l am a	guarantor, surety	, endorser, or o	other codebtor.	Bankruptcy Rule 3005	. \	
claim	son who files a fraudulent						Claim serves as an ack any payments receive		lg <mark>ment tha</mark> t when calculating the d the debt
years	000, imprisoned for up to 5, or both. 18 U.S.C. §§ 152, and 3571.			mined the informa				lief that	the information is true and correct.
							and correct.		
			xeculeu (	on date & time		t 10:06 am PT / YYYY HH	: MM		
				oseph McCarthy					
			gnature				audu a Abia alabas		
			rint tne n ame	name of the perso			gning this claim:		
					Daniel First Name	Joseph Middle Name	McCarthy  Last Name		
					i not ramo	Wildaio Hairio	Lastranio		
		Ti	tle		Attorney				
		C	ompany		A2E	ornarata aanda	or as the company if th	o outbo	orized agent is a servicer
		Αı	ddress		•	orporate servic	er as the company in th	e autilo	inzed agent is a servicer
		, ,	aurooo		12001 Ventura Place	#410			
					Number	Street			
					Studio City	CA	91604		
					City	State	ZIP Code		
		C	ontact ph	one	2136210802				
		Er	mail		dmccarthy@	hillfarrer.com			

Proof Of Claim Page 3

#### **Rider to Proof of Claim of AE2**

A2E, also known as Anything2 Everything ("A2E") sold various promotional goods to Celsius Network, LLC ("Debtor") that the Debtor ordered from A2E. The following chart summarizes the invoices and the priority asserted by AE2 regarding its claim against the Debtor.

Invoice Date	Invoice Number	Invoice Amount	Priority
19501	04/29/2022	\$42,059.73	Non-priority: \$42,059.73
19532	05/19/2022	\$ 4,287.09	Non-priority: \$4,287.09
19638	06/28/2022	\$ 411.90	Non-priority: \$411.90
20142	12/19/2022	\$ 5,557.69	Non-priority: \$2,490.00
		(reduced from	503(b)(9): \$3,067.59
		\$5,808.66)	
Total		\$52,316.31	Non-priority: \$49,248.72
			503(b)(9): \$3,067.59

A true and correct copy of invoice no. 19501 and proof of shipping and delivery of the goods described by invoice no. 19501 is attached hereto as **Exhibit A**. The goods were delivered in four shipments on between April 7 and 26, 2022.

A true and correct copy of invoice no. 19532 and proof of delivery of the goods described by invoice no. 19532 is attached hereto as **Exhibit C**. The goods were delivered on May 9, 2022.

A true and correct copy of invoice no. 19638 and proof of delivery of the goods described by invoice no. 19638 is attached hereto as **Exhibit D**. The goods were delivered on May 12, 2022.

A true and correct copy of invoice no. 20142 and proof of delivery of part of the goods (the Denik notebooks) described in invoice no. 20142 is attached hereto as **Exhibit D**. A2E issued the invoice for those goods on December 19, 2022, although they were produced for the Debtor before June 23, 2022. The goods described on invoice no. 20142 were Denik notebooks and socks. A2E received a positive response from the Debtor to ship the Denik notebooks. The Denik were delivered to the Debtor in Monaco on June 23, 2022. Because those goods were delivered to Debtor within 20 days of the July 13, 2022 petition date (i.e., on June 23, 2022), A2E has a priority claim against the Debtor for those goods pursuant to 11 U.S.C. section 503(b)(9) and 11 U.S.C. section 507(a)(2). As set forth on invoice no. 20142, the value of the Denik notebooks was \$3,067.59, which includes the cost of shipping the notebooks to the Debtor in Monaco.

The balance of the goods described in invoice no. 20142 were socks. The Debtor did not respond to inquiries from A2E to confirm that the socks should be shipped. A true and correct copy of the email communications between A2E and the Debtor regarding those inquiries is attached here as **Exhibit E**. Because the Debtor did not confirm that the socks should be shipped, they were shipped to A2E's warehouse, where they are being stored at a cost to A2E for delivery to the Debtor upon receipt of instructions from the Debtor. A true and correct copy of the proof of delivery of the socks to A2E's warehouse is attached hereto as **Exhibit F**. Because those goods were custom socks made for the

Debtor, they have no value to A2E. As set forth on invoice no. 20142, the value of the socks was \$2,490.00. The \$251.07 cost of shipping the socks to Monaco was not incurred, so that has been deducted from A2E's claim in the chart set forth above.

In summary, A2E has a general unsecured claim against the Debtor for \$49,248.72 and a priority claim under 11 U.S.C. section 503(b)(9) and 11 U.S.C. section 507(a)(2) for \$3,067.59 for the Denik notebooks that were delivered to the Debtor on June 23, 2022.

22-10964-mg Doc 1815 Filed 01/03/23 Entered 01/03/23 15:08:46 Main Document Pg 9 of 48

**EXHIBIT A** 

a<sub>2</sub>e

Invoice				
Date	4/29/2022			
Invoice #	19501			

Bill To

Celsius Network LLC 121 River Street, Ste PH05 Hoboken NJ 07030

Ship To

Paris Blockchain Week Summit Maimouna Kone (Ph#: 07 68 38 87 28) 61, Av. Charles de Gaulle 92200 Neuilly-sur-Seine France

		P.O. Number	Terms	Due Date
		Deposit Req	4/29/2022	
Descrip	otion	Quantity	Price Each	Amount
Celsius. Bethany Davis - Paris Bitcoin E	vent Swag			
Stickers - 2.8" x 1"	ŭ	300	1.40	420.00T
Die Cut "Celsius" logo in full-color				
Shipping - Stickers		1	89.22	89.22
Denik Notebooks - Classic 5.25" x 8.25"	Layflat w/ "Celsius" logo in full-color	200	7.20	1,440.00T
Shipping - Notebooks		1	627.95	627.95
Custom Socks w/ Top Wrap		300	10.50	3,150.00T
Design 4.1				
Shipping - Socks		1	602.32	602.32
BAGedge Canvas Sling Tote in Canvas sides	w/ "Celsius" logo in full-color on both	500	5.99	2,995.00T
Setup Fee - full-color/2 location heat tran	nsfer	2	70.00	140.00
Rush Charge		1	150.00	150.00
Bella + Canvas Unisex Jersey T-Shirt in Left Chest: "Celsius Lockup" logo in Whi Left Sleeve" "C" logo in White Back Center: "QR Code + #Your Home White	900	12.79	11,511.00T	
S: 250 M: 250 L: 250 XL: 150				
2XL: 100		100	14.29	1,429.00T
Invoice Total	Payments	Balance	Due	

**Remit Payment to:** 

a2e | 12001 Ventura Pl., Ste 410 | Studio City, CA 91604 | 818.308.7000

**a2e** 

	Invoice				
	Date	4/29/2022			
Γ	Invoice #	19501			

Bill To

Celsius Network LLC 121 River Street, Ste PH05 Hoboken NJ 07030 Ship To

Paris Blockchain Week Summit Maimouna Kone (Ph#: 07 68 38 87 28) 61, Av. Charles de Gaulle 92200 Neuilly-sur-Seine France

			P.0	). Number	Terms	Due Date
					Deposit Req	4/29/2022
	Descrip	otion	(	Quantity	Price Each	Amount
Bella + Canvas Unisex Je Left Chest: "Celsius Lock Left Sleeve" "C" logo in F Back Center: "QR Code 2756 S: 250 M: 250 L: 250 XL: 150	kup" logo in PM PMS 2756	White S 2756 For Crypto" logo in PMS 2	232 + PMS	900	12.79	11,511.00
2XL: 100				100	14.29	1,429.00
Setup Fee 1 color/1 location imprint 1 color/1 location imprint 2 color/1 location imprint		1	245.00	245.00		
Rush Charge				1	250.00	250.00
Shipping - T-Shirts + Tote Shipping to arrive on or b	e Bags			1	10,537.86	10,537.86
Invoice Total	\$46,527.35	Payments	-\$4,467.62	Balance	Due	\$42,059.73
			<u>'</u>			

a2e | 12001 Ventura Pl., Ste 410 | Studio City, CA 91604 | 818.308.7000



#### 10964-mg Doc 1815 Filed 01/03/23 Entered 01/03/23 15:08:46 Main Document Pg 12 of 48

Dear Customer,

The following is the proof-of-delivery for tracking number: 571962912041

**Delivery Information:** 

Delivered Status:

N.NGUESON CVD Signed for by:

Service type: FedEx International Economy

Special Handling: Deliver Weekday

NEUILLY-SUR-SEINE,

Delivery date: Apr 7, 2022 10:19

Shipping Information:

Tracking number: Ship Date: 571962912041 Apr 1, 2022

Weight:

**Delivered To:** 

**Delivery Location:** 

Recipient: Shipper:

NEUILLY-SUR-SEINE, FR, SANTA CLARITA, CA, US,

PO #25909 Reference

> Signature image is available. In order to view image and detailed information, the shipper or payor account number of the shipment must be provided.



10964-mg Doc 1815 Filed 01/03/23 Entered 01/03/23 15:08:46 Main Document Pg 13 of 48

Dear Customer,

The following is the proof-of-delivery for tracking number: 567892466685

**Delivery Information:** Status:

Delivered

P.PAUL

FedEx International Priority

Special Handling:

Signed for by:

Service type:

Deliver Weekday; Airbill Automation

NEUILLY-SUR-SEINE,

Delivery date: Apr 15, 2022 09:56

Shipping Information:

Tracking number:

567892466685

Ship Date:

**Delivered To:** 

**Delivery Location:** 

Apr 1, 2022

Weight:

Recipient:

Shipper:

NEUILLY-SUR-SEINE, FR,

SAN LEANDRO, CA, US,

Reference

295297

Signature image is available. In order to view image and detailed information, the shipper or payor account number of the shipment must be provided.

22-10964-mg Doc 1815 Filed 01/03/23 Entered 01/03/23 15:08:46 Main Document Pg 14 of 48

# Proof of Delivery

Dear Customer,

This notice serves as proof of delivery for the shipment listed below.

# **Tracking Number**

1ZX4X4506718821358

# Weight

19.00 LBS

#### Service

UPS Worldwide Expedited®

# Shipped / Billed On

04/01/2022

#### **Delivered On**

04/19/2022 3:20964-myl. Doc 1815 Filed 01/03/23 Entered 01/03/23 15:08:46 Main Document Pg 15 of 48

#### **Delivered To**

NEUILLY SUR SEINE, FR

# **Received By**

**ALEX** 

#### Left At

Reception

Thank you for giving us this opportunity to serve you. Details are only available for shipments delivered within the last 120 days. Please print for your records if you require this information after 120 days.

Sincerely,

**UPS** 

Tracking results provided by UPS: 07/19/2022 7:21 P.M. EST

22-10964-mg Doc 1815 Filed 01/03/23 Entered 01/03/23 15:08:46 Main Document Pa 16 of 48

# Proof of Delivery

Dear Customer,

This notice serves as proof of delivery for the shipment listed below.

# **Tracking Number**

1Z9V72356792183811

#### Weight

33.00 LBS

#### Service

UPS Worldwide Expedited® with UPS Carbon Neutral Ø

Shipped / Billed On

03/29/2022

**Delivered On**<sub>22-10964-mg</sub> Doc 1815 Filed 01/03/23 Entered 01/03/23 15:08:46 Main Document Pg 17 of 48

04/26/2022 1:22 P.M.

**Delivered To** 

PARIS, FR

**Received By** 

ID ACCUEIL

Left At

Reception

Thank you for giving us this opportunity to serve you. Details are only available for shipments delivered within the last 120 days. Please print for your records if you require this information after 120 days.

Sincerely,

**UPS** 

Tracking results provided by UPS: 07/19/2022 7:19 P.M. EST

**EXHIBIT B** 

**a2e** 

Invoice					
Date	5/19/2022				
Invoice #	19532				

Bill To

Celsius Network LLC 121 River Street, Ste PH05 Hoboken NJ 07030 Ship To

Celsius Attn: Shanica Eddy 1447 Peachtree Street Suite 700 Atlanta, GA 30309

Invoice Total	\$4,287.09	Payments	\$0.00	Balance	Due	\$4,287.09
Shipping - Socks				1	97.23	97.23
Celsius. Bethany Davis - Denik Notebooks - Class Shipping - Notebooks Custom Socks w/ Top Wi Design 4.1	ic 5.25" x 8.25"	ent Swag Layflat w/ "Celsius" logo in full-colo	r	200 1 200	7.95 109.86 12.45	1,590.00 109.86 2,490.00
	Descrip	otion		Quantity	Price Each	Amount
					Deposit Req	5/19/2022
			P.0	O. Number	Terms	Due Date

a2e | 12001 Ventura Pl., Ste 410 | Studio City, CA 91604 | 818.308.7000



Doc 1815 Filed 01/03/23 Entered 01/03/23 15:08:46 Main Document Pg 20 of 48 July 19, 2022

Dear Customer,

The following is the proof-of-delivery for tracking number: 272993878017

**Denik Notebooks** Shipped and Delivered in Atlanta, GA Tracking# 272993878017

**Delivery Information:** Delivered Status: **Delivered To:** Receptionist/Front Desk S.EDDY Signed for by: **Delivery Location:** Service type: FedEx Standard Overnight Special Handling: Deliver Weekday ATLANTA, GA, Delivery date: May 11, 2022 14:34 **Shipping Information:** Tracking number: Ship Date: 272993878017 May 10, 2022 Weight: 37.0 LB/16.80 KG Recipient: Shipper: ATLANTA, GA, US, Lindon, UT, US,

Invoice 32574

A8587380

Reference

Signature image is available. In order to view image and detailed information, the shipper or payor account number of the shipment must be provided.

22-10964-mg Doc 1815 Filed 01/03/23 Entered 01/03/23 15:08:46 Main Document Pg 21 of 48

# Proof of Delivery

Socks
Shipped and Delivered to Atlanta, GA
Tracking# 1ZX4X4501305688084

Dear Customer,

This notice serves as proof of delivery for the shipment listed below.

#### **Tracking Number**

1ZX4X4501305688084

# Weight

25.00 LBS

#### Service

**UPS Next Day Air Saver®** 

#### Shipped / Billed On

05/06/2022

#### **Delivered On**

05/09/2022 12:55 Pmg Moc 1815 Filed 01/03/23 Entered 01/03/23 15:08:46 Main Document Pg 22 of 48

#### **Delivered To**

ATLANTA, GA, US

# **Received By**

**OFFICE** 

#### Left At

Office

Thank you for giving us this opportunity to serve you. Details are only available for shipments delivered within the last 120 days. Please print for your records if you require this information after 120 days.

Sincerely,

**UPS** 

Tracking results provided by UPS: 07/19/2022 7:12 P.M. EST

**EXHIBIT C** 

**a2e** 

Invoice				
Date	6/28/2022			
Invoice #	19638			

Bill To

Celsius Network LLC 121 River Street, Ste PH05 Hoboken NJ 07030 Ship To

c/o The Expo Group ABF Freight 14045 South Military Trail Delray Beach, FL 33484

Remit Payment to:					
nvoice Total \$411.90	Payments	\$0.00	Balance	Due	\$411.90
Total sales tax calculated by AvaTax				26.95	26.95
Stickers - 2.8" x 1" Die Cut "Celsius" logo in full-color Shipping	,		1,000	0.35 34.95	350.00 34.95
Desc Celsius. Bethany Davis - DAS Permis	cription	(	Quantity	Price Each	Amount
				Deposit Req	6/28/2022
		P.(	D. Number	Terms	Due Date

22-10964-mg Doc 1815 Filed 01/03/23 Entered 01/03/23 15:08:46 Main Document Pg 25 of 48

# Proof of Delivery

Stickers
Shipped and Delivered to FL
Tracking# 1Z9298731240689750

Dear Customer,

This notice serves as proof of delivery for the shipment listed below.

# **Tracking Number**

1Z9298731240689750

# Weight

3.00 LBS

#### Service

UPS 3 Day Select®

# Shipped / Billed On

05/09/2022

#### **Delivered On**

05/12/2022 12:25 Pm Moc 1815 Filed 01/03/23 Entered 01/03/23 15:08:46 Main Document Pg 26 of 48

#### **Delivered To**

DELRAY BEACH, FL, US

#### **Received By**

LANCE

#### Left At

Dock

Thank you for giving us this opportunity to serve you. Details are only available for shipments delivered within the last 120 days. Please print for your records if you require this information after 120 days.

Sincerely,

**UPS** 

Tracking results provided by UPS: 07/19/2022 7:14 P.M. EST

**EXHIBIT D** 

**a2e** 

IIIVOICE		
Date	12/19/2022	
Invoice #	20142	

Invoice

Bill To

Celsius Network LLC 121 River Street, Ste PH05 Hoboken NJ 07030 Ship To

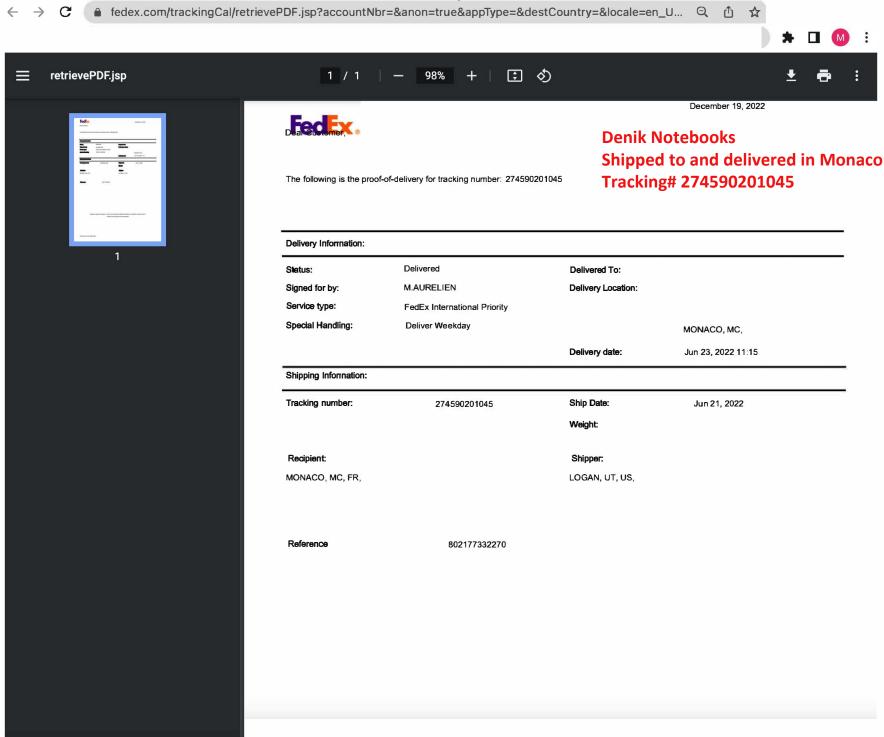
FAIRMONT MONTE CARLO HOTEL Quai des marchandises Tunnel Boulevard Louis II 98000 Monaco

REFERENCE: GLOBAL FAMILY OFFICE INVESTME

	40,000.00	- ayiiioiito	Dalaile		Ψ0,000.00
Invoice Total	\$5,808.66	Payments	\$0.00 Balance	Due	\$5,808.66
Shipping - Socks to Enterprise FAIRMONT MONTE Consider the Month of English for the English fo	CARLO HOTEL es is II AL FAMILY OFFIC	before 6/23 E INVESTMENT CONFERENCE	1	251.07	251.07
Celsius / c/o Stephen Custom Socks w/ Top Design 4.1			200	12.45	2,490.00
MONACO	es is II AL FAMILY OFFIC	CE INVESTMENT CONFERENCE			
Celsius. Bethany Davi Denik Notebooks - Cla Shipping - Notebooks	assic 5.25" x 8.25"	Layflat w/ "Celsius" logo in full-color	200	7.95 1,477.59	1,590.00 1,477.59
	Descrip	ntion	Quantity	Price Each	Amount
				Deposit Req	12/19/2022
			P.O. Number	Terms	Due Date

a2e | 12001 Ventura Pl., Ste 410 | Studio City, CA 91604 | 818.308.7000

# 22-10964-mg Doc 1815 Filed 01/03/23 Entered 01/03/23 15:08:46 Main Document Pg 29 of 48



**EXHIBIT E** 

From:

Lindsey R. Mullholand

Monica Jean: Annika Morris

To:

Noah Snow

Cc: Subject:

Re: Celsius Event & Merch | June 27-29, 2022 | Monaco

Date:

Sunday, June 26, 2022 11:15:52 AM

Attachments:

image001.png

#### Hi Noah -

Thanks for this update, what items are ready? We will need to reroute our shipping for this existing order.

LM

On Thu, Jun 23, 2022 at 12:53 PM Noah Snow < noah@teama2e.com > wrote:

Hi Lindsey,

We are going to go ahead and ship the socks to the warehouse. However, I do have good news! The notebook vendor ended up shipping the order and it actually made it through customs and has delivered! Here is tracking: <a href="https://www.fedex.com/fedextrack/?trknbr=2745-9020-1045&trkqual=2459752000~274590201045~FX">https://www.fedex.com/fedextrack/?trknbr=2745-9020-1045&trkqual=2459752000~274590201045~FX</a>

#### **Noah Snow**

he/him/his

Account Manager

noah@teama2e.com

619.977.2683

From: Noah Snow < noah@teama2e.com > Date: Tuesday, June 21, 2022 at 11:16 AM

To: Lindsey Mullholand < lindsey.mullholand@celsius.network>

Cc: Monica Jean < Monica@teama2e.com >, Annika Morris < Annika@teama2e.com >

Subject: Re: Celsius Event & Merch | June 27-29, 2022 | Monaco

Hi Lindsey,

# 22-10964-mg Doc 1815 Filed 01/03/23 Entered 01/03/23 15:08:46 Main Document Pg 32 of 48

Got it. We will need it no later than 3pm/pst today	for these to go out in time!	We can always ship
to our warehouse to store for the next event.		

Noan Snow	
he/him/his	
Account Manager	

noah@teama2e.com

619.977.2683

From: Lindsey Mullholand < lindsey.mullholand@celsius.network>

**Date:** Friday, June 17, 2022 at 7:20 PM **To:** Noah Snow <<u>noah@teama2e.com</u>>

Cc: Monica Jean < Monica@teama2e.com >, Annika Morris < Annika@teama2e.com >

**Subject:** Re: Celsius Event & Merch | June 27-29, 2022 | Monaco

Hi Noah-

I mentioned on another email that we're still waiting. If the window closes, we won't ship there.

LM

On Jun 17, 2022, at 7:43 PM, Noah Snow < noah@teama2e.com > wrote:

Hi Lindsey,

Just following up for contact info for the shipment going to Monaco.

**Noah Snow** 

he/him/his

noah@teama2e.com 619.977.2683

From: Lindsey Mullholand < lindsey.mullholand@celsius.network>

**Date:** Friday, June 17, 2022 at 11:45 AM **To:** Noah Snow <<u>noah@teama2e.com</u>>

Cc: Monica Jean < Monica@teama2e.com >, Annika Morris

<Annika@teama2e.com>

Subject: Re: Celsius Event & Merch | June 27-29, 2022 | Monaco

Thank you so much!

LM

On Jun 17, 2022, at 12:36 PM, Noah Snow < noah@teama2e.com > wrote:

Hi Lindsey,

Happy Friday! Please note, our vendors will need the contact info no later than 2pm/pst in order to get the swag shipped in time to arrive in Monaco.

#### **Noah Snow**

he/him/his

Account Manager

noah@teama2e.com

619.977.2683

From: Lindsey Mullholand

description lindsey.mullholand@celsius.network>
Date: Wednesday, June 15, 2022 at 4:18 PM

To: Noah Snow < noah@teama2e.com>

Cc: Monica Jean < Monica@teama2e.com > , Annika Morris

<Annika@teama2e.com>

Subject: Re: Celsius Event & Merch | June 27-29, 2022 | Monaco

Hi Noah-

Determining attendance at this event, please standby!

Thank you!

LM

On Jun 15, 2022, at 5:05 PM, Noah Snow < noah@teama2e.com> wrote:

Hi Lindsey,

Just following up on the below:

- Need recipient phone# and email address
- Do you have a VAT/EORI number

#### **Noah Snow**

he/him/his

Account Manager

noah@teama2e.com 619.977.2683

From: Noah Snow <noah@teama2e.com> Date: Monday, June 13, 2022 at 4:38 PM

To: Lindsey Mullholand

dindsey.mullholand@celsius.network>

Cc: Monica Jean < Monica@teama2e.com >, Annika

Morris < Annika@teama2e.com>

Subject: Re: Celsius Event & Merch | June 27-29,

2022 | Monaco

Hi Lindsey,

Another question so I'm pulling everything into a single email. Questions below are listed based on importance.

- · Notebook proof attached for approval
- · Need recipient phone# and email address
- Do you have a VAT/EORI number

#### **Noah Snow**

he/him/his

Account Manager

noah@teama2e.com

619.977.2683

From: Noah Snow <<u>noah@teama2e.com</u>> **Date:** Monday, June 13, 2022 at 4:10 PM

To: Lindsey Mullholand

<lindsey.mullholand@celsius.network>

Cc: Monica Jean < Monica@teama2e.com >, Annika

Morris <<u>Annika@teama2e.com</u>> **Subject:** Re: Celsius Event & Merch | June 27-29, 2022 | Monaco

Hi Lindsey,

Notebook proof attached for approval.

#### **Noah Snow**

he/him/his

Account Manager

noah@teama2e.com

619.977.2683

From: Noah Snow <noah@teama2e.com> Date: Monday, June 13, 2022 at 3:56 PM

To: Lindsey Mullholand

description

Cc: Monica Jean < Monica@teama2e.com >. Annika

Morris < Annika@teama2e.com>

Subject: Re: Celsius Event & Merch | June 27-29,

2022 | Monaco

I'm working with the vendors now to triple confirm timeline, but yes, contact info tomorrow for the shipment is perfect.

#### **Noah Snow**

he/him/his

Account Manager

noah@teama2e.com

619.977.2683

From: Lindsey Mullholand

description
Date: Monday, June 13, 2022 at 3:55 PM

To: Noah Snow <<a href="mailto:noah@teama2e.com">noah@teama2e.com</a>

Cc: Monica Jean < Monica@teama2e.com >. Annika

Morris < Annika@teama2e.com>

Subject: Re: Celsius Event & Merch | June 27-29,

2022 | Monaco

Great, I will get this to you soon! Are we still in the window to send if we send tomorrow as well?

LM

On Jun 13, 2022, at 4:43 PM, Noah Snow <noah@teama2e.com> wrote:

Hi Lindsey,

Thanks so much for sending! Can you please confirm the phone# and email address for the recipient? FedEx/UPS require this information to ship internationally.

### **Noah Snow**

he/him/his

Account Manager

noah@teama2e.com 619.977.2683 From: Lindsey R. Mullholand

de: Sunday, June 12, 2022 at 7:17 PM
To: Noah Snow <noah@teama2e.com>

Cc: Monica Jean

<Monica@teama2e.com>, Annika Morris

<Annika@teama2e.com>

**Subject:** Re: Celsius Event & Merch

June 27-29, 2022 | Monaco

Hi Everyone -

Checking in, I'd sent over the invoice #5058 on May 3rd, and have the address for this order:

#### FAIRMONT MONTE CARLO HOTEL

Quai des marchandises Tunnel Boulevard Louis II 98000 Monaco REFERENCE : GLOBAL FAMILY OFFICE INVESTMENT CONFERENCE MONACO Celsius / c/o Stephen Wundke

Please let me know if there's anything further you require from me. This shipment should arrive in advance of this conference, which starts on June 27th.

Thank you for your assistance!

LM

On Tue, May 3, 2022 at 4:13 PM Lindsey R. Mullholand lindsey.mullholand@celsius.network> wrote:

Great, we'll send this over for processing ASAP.

Thank you for your help, and we'll check back shortly.

LM

On Mon, May 2, 2022 at 5:23 PM Noah Snow <noah@teama2e.com> wrote:

Thank you, Monica!

Lindsey, attached is estimate# 5058 for approval. Currently, the only cost not reflected are the shipping costs which will be updated with actuals once these go out. The good news is, we have plenty of time for production and Ground shipping to the warehouse and International Economy going to the event as long as we get the order in by next week, 5/11 by 4pm/pst.

## **Noah Snow**

he/him/his

Account Manager

noah@teama2e.com

619.977.2683

From: Monica Jean < Monica@teama2e.com>

Date: Monday, May 2, 2022 at 1:48

PM

To: Noah Snow

<noah@teama2e.com>, Lindsey R.

Mullholand

<lindsey.mullholand@celsius.networ</pre>

k>, Annika Morris

<Annika@teama2e.com>

**Subject:** Re: Celsius Event & Merch

June 27-29, 2022 | Monaco

Hi Noah,

I see no current customs restriction for those two items (socks, notebooks) exporting to Monaco.

I would only note that Country of Origin be clearly marked on the export paperwork in the description line for the "Socks" and that the notebooks be described in-line as "Journals" not notebooks.

Best,

# Monica Jean

Account Operations Manager

monica@teama2e.com 323.371.2714

From: Noah Snow < noah@teama2e.com >

**Date:** Monday, May 2, 2022 at 11:25

AM

**To:** "Lindsey R. Mullholand" celsius.networ

<a href="mailto:k"><a href="mailto:k">mailto:k"><a href="mailto:k">mailto:k"><a href="mailto:k">mailto:k"><a href="mailto:k">mailto:k"><a href="mailto:k">mailt

<<u>Annika@teama2e.com</u>>

Cc: "monica@teama2e.com" <Monica@teama2e.com> Subject: Re: Celsius Event & Merch | June 27-29, 2022 | Monaco

+ Monica from our team

Hi Lindsey,

Love that we're getting ahead of it since customs can be such a wildcard. Since we have time, I recommend we ship these items to our warehouse first and bulk ship everything together. This way, our team has complete control over the paperwork that is submitted and should help reduce the amount of back and forth if customs does require any additional info.

Monica, do you foresee any issues with customs for the socks and notebooks going to Monaco?

### **Noah Snow**

he/him/his

Account Manager

noah@teama2e.com

619.977.2683

From: Lindsey R. Mullholand <a href="mailto:kindsey.mullholand@celsius.networ">kindsey.mullholand@celsius.networ</a>

k>

Date: Monday, May 2, 2022 at 12:39

PM

To: Annika Morris

<<u>Annika@teama2e.com</u>>. Noah Snow <<u>noah@teama2e.com</u>> **Subject:** Celsius Event & Merch | June 27-29, 2022 | Monaco

Hello Annika and Noah-

We're looking to have socks and notebooks made for an upcoming event in Monaco, from June 27th to 29, 2022 and are looking to arrange in advance, to prevent delays from customs.

We'd like to order:

- 200 Celsius notebooks
- 200 pairs of Celsius socks

Our shipping address is still forthcoming for Monaco.

Please let me know if you have any questions.

Best,



Lindsey R. Mullholand

Marketing Manager, Events | Celsius

lindsey. mull hol and @celsius.network

Download the Celsius app today!

Reminder: Be aware of phishing sites and always make sure you are visiting the

official <a href="https://celsius.network">https://celsius.network</a> website and app. Celsius will never ask you for confidential information such as passwords, private keys, seed phrases, or secret codes. You should store this information privately and securely and report any suspicious activity.

©2022 Celsius Network

121 River Street, Ste PH05 Hoboken, NJ 07030 USA Registered as a Money Services Business (MSB) number <u>31000192265811</u> with the US Financial Crimes Enforcement Network (FinCEN).

Celsius is not a bank, depository institution, custodian or fiduciary and the assets in your Celsius account are not insured by any private or governmental insurance plan (including FDIC or SIPC), nor are they covered by any compensation scheme (including FSCS).

Holding, trading or using crypto assets carry significant risks, please carefully read our <u>Risk Disclosure page</u>. Celsius does not provide any financial, legal or tax advice, nor should this email be viewed as an offer or inducement to make any financial decision.



Lindsey R. Mullholand

Marketing Manager, Events | Celsius

lindsey.mullholand@celsius.network

Download the Celsius app today!



Lindsey R. Mullholand

Marketing Manager, Events | Celsius

lindsey.mullholand@celsius.network

Download the Celsius app today!

Reminder: Be aware of phishing sites and always make sure you are visiting the official <a href="https://celsius.network">https://celsius.network</a> website and app. Celsius will never ask you for confidential information such as passwords, private keys, seed phrases, or secret codes. You should store this information privately and securely and report any suspicious activity.

©2022 Celsius Network

121 River Street, Ste PH05 Hoboken, NJ 07030 USA Registered as a Money Services Business (MSB) number 31000192265811 with the US Financial Crimes Enforcement Network (FinCEN).

Celsius is not a bank, depository institution, custodian or fiduciary and the assets in your Celsius account are not insured by any private or governmental insurance plan (including FDIC or SIPC), nor are they covered by any compensation scheme (including FSCS).

Holding, trading or using crypto assets carry significant risks, please carefully read our <u>Risk Disclosure page</u>. Celsius does not provide any financial, legal or tax advice, nor should this email be viewed as an offer or inducement to make any financial decision.

Reminder: Be aware of phishing sites and always make sure you are visiting the official <a href="https://celsius.network">https://celsius.network</a> website and app. Celsius will never ask you for confidential information such as passwords, private keys, seed phrases, or secret codes. You should store this information privately and securely and report any suspicious activity.

©2022 Celsius Network

121 River Street, Ste PH05
Hoboken, NJ 07030 USA
Registered as a Money Services Business (MSB)
number 31000192265811 with the US Financial Crimes
Enforcement Network (FinCEN).

Celsius is not a bank, depository institution, custodian or fiduciary and the assets in your Celsius account are not insured by any private or governmental insurance plan (including FDIC or SIPC), nor are they covered by any compensation scheme (including FSCS).

Holding, trading or using crypto assets carry significant risks, please carefully read our <u>Risk Disclosure page</u>. Celsius does not provide any financial, legal or tax advice, nor should this email be viewed as an offer or inducement to make any financial decision.

Reminder: Be aware of phishing sites and always make sure you are visiting the official <a href="https://celsius.network">https://celsius.network</a> website and app. Celsius will never ask you for confidential information such as passwords, private keys, seed phrases, or secret codes. You should store this information privately and securely and report any suspicious activity.

©2022 Celsius Network

121 River Street, Ste PH05 Hoboken, NJ 07030 USA

Registered as a Money Services Business (MSB) number <u>31000192265811</u> with the US Financial Crimes Enforcement Network (FinCEN).

Celsius is not a bank, depository institution, custodian or fiduciary and the assets in your Celsius account are not insured by any private or governmental insurance plan (including FDIC or SIPC), nor are they covered by any compensation scheme (including FSCS).

Holding, trading or using crypto assets carry significant risks, please carefully read our <u>Risk Disclosure</u> page. Celsius does not provide any financial, legal or tax advice, nor should this email be viewed as an offer or inducement to make any financial decision.

Reminder: Be aware of phishing sites and always make sure you are visiting the official <a href="https://celsius.network">https://celsius.network</a> website and app. Celsius will never ask you for confidential information such as passwords, private keys, seed phrases, or secret codes. You should store this information privately and securely and report any suspicious activity.

©2022 Celsius Network

121 River Street, Ste PH05 Hoboken, NJ 07030 USA

Registered as a Money Services Business (MSB) number <u>31000192265811</u> with the US Financial Crimes Enforcement Network (FinCEN).

Celsius is not a bank, depository institution, custodian or fiduciary and the assets in your Celsius account are not insured by any private or governmental insurance plan (including FDIC or SIPC), nor are they covered by any compensation scheme (including FSCS).

Holding, trading or using crypto assets carry significant risks, please carefully read our <u>Risk Disclosure page</u>. Celsius does not provide any financial, legal or tax advice, nor should this email be viewed as an offer or inducement to make any financial decision.

Reminder: Be aware of phishing sites and always make sure you are visiting the official <a href="https://celsius.network">https://celsius.network</a> website and app. Celsius will never ask you for confidential information such as passwords, private keys, seed phrases, or secret codes. You should store this information privately and securely and report any suspicious activity.

©2022 Celsius Network

121 River Street, Ste PH05 Hoboken, NJ 07030 USA

Registered as a Money Services Business (MSB) number <u>31000192265811</u> with the US Financial Crimes Enforcement Network (FinCEN).

Celsius is not a bank, depository institution, custodian or fiduciary and the assets in your Celsius account are not insured by any private or governmental insurance plan (including FDIC or SIPC), nor are they covered by any compensation scheme (including FSCS).

Holding, trading or using crypto assets carry significant risks, please carefully read our <u>Risk Disclosure page</u>. Celsius does not provide any financial, legal or tax advice, nor should this email be viewed as an offer or inducement to make any financial decision.



### Lindsey R. Mullholand

Marketing Manager, Events | Celsius

lindsey.mullholand@celsius.network

Download the Celsius app today!

Reminder: Be aware of phishing sites and always make sure you are visiting the official <a href="https://celsius.network">https://celsius.network</a> website and app. Celsius will never ask you for confidential information such as passwords, private keys, seed phrases, or secret codes. You should store this information privately and securely and report any suspicious activity.

©2022 Celsius Network

121 River Street, Ste PH05
Hoboken, NJ 07030 USA
Registered as a Money Services Business (MSB) number 31000192265811 with the US Financial Crimes Enforcement Network (FinCEN).

Celsius is not a bank, depository institution, custodian or fiduciary and the assets in your Celsius account are not insured by any private or governmental insurance plan (including FDIC or SIPC), nor are they covered by any compensation scheme (including FSCS).

Holding, trading or using crypto assets carry significant risks, please carefully read our <u>Risk Disclosure page</u>. Celsius does not provide any financial, legal or tax advice, nor should this email be viewed as an offer or inducement to make any financial decision.

**EXHIBIT F** 

December 29, 2022 10964-mg Doc 1815 Filed 01/03/23 Entered 01/03/23 15:晚時會r 风机如见ocument Pg 48 of 48 Page 1 of 1

Socks

Shipped and Delivered to a2e Warehouse Client failed to provide updated shipping

instructions to Monaco

Tracking# 1ZX4X4500332172689

ATTN: MONICA JEAN PHONE: (323)371-2714

**DELIVERY NOTIFICATION** 

INQUIRY FROM: MAX WILLIAMSON

SOCK CLUB ENTERPRISES 8800 S NC HIGHWAY 87 GRAHAM NC 27253

SHIPMENT TO: N/A

26321 FERRY CT

**SANTA CLARITA CA 91350** 

According to our records 1 parcel was delivered on 07/05/22 at 12:42 P.M.. The shipment was received by KLEVIN.